

TABLE I-2 LONG-RANGE ACTUARIAL STATUS OF THE
 COMBINED OASDI TRUST FUND AS SHOWN UNDER THE
 INTERMEDIATE ASSUMPTIONS IN TRUSTEES' REPORTS
 FROM 1983 TO 2014
 [AS A PERCENTAGE OF TAXABLE PAYROLL]

Year of report	Average income rate	Average cost rate	Actuarial balance or imbalance (-)	Imbalance as a percentage of average income
Intermediate II-B projections				
1983	12.87	12.84	0.02	NA
1984	12.90	12.95	-0.06	0.47%
1985	12.94	13.35	-0.41	3.17%
1986	12.96	13.40	-0.44	3.40%
1987	12.89	13.51	-0.62	4.81%
1988	12.94	13.52	-0.58	4.48%
1989	13.02	13.72	-0.70	5.38%
1990	13.04	13.95	-0.91	6.98%
Intermediate projections				
1991	13.11	14.19	-1.08	8.24%
1992	13.16	14.63	-1.46	11.09%
1993	13.21	14.67	-1.46	11.05%
1994	13.24	15.37	-2.13	16.09%
1995	13.27	15.44	-2.17	16.35%
1996	13.33	15.52	-2.19	16.43%
1997	13.37	15.60	-2.23	16.68%
1998	13.45	15.64	-2.19	16.28%
1999	13.49	15.56	-2.07	15.34%
2000	13.51	15.40	-1.89	13.99%
2001	13.58	15.44	-1.86	13.70%
2002	13.72	15.59	-1.87	13.63%
2003	13.78	15.70	-1.92	13.93%
2004	13.84	15.73	-1.89	13.66%
2005	13.87	15.79	-1.92	13.84%
2006	13.88	15.90	-2.02	14.55%
2007	13.92	15.87	-1.95	14.01%
2008	13.94	15.63	-1.70	12.20%
2009	14.02	16.02	-2.00	14.27%
2010	14.01	15.93	-1.92	13.70%
2011	14.02	16.25	-2.22	15.83%
2012	14.02	16.69	-2.67	19.04%
2013	13.88	16.60	-2.72	19.60%
2014	13.89	16.77	-2.88	20.73%

NA-Not applicable.

Note- Actuarial balance or imbalance may not equal the difference of rounded components.

Source: 1983-2014 OASDI Trustees' Reports. From 1983-1990, two intermediate forecasts were prepared (II-A and II-B). The intermediate II-B forecast is considered the one more closely aligned with traditional intermediate forecasting.

This table was updated on July 28, 2014, for the 2014 version of the House Ways and Means Committee Green Book.